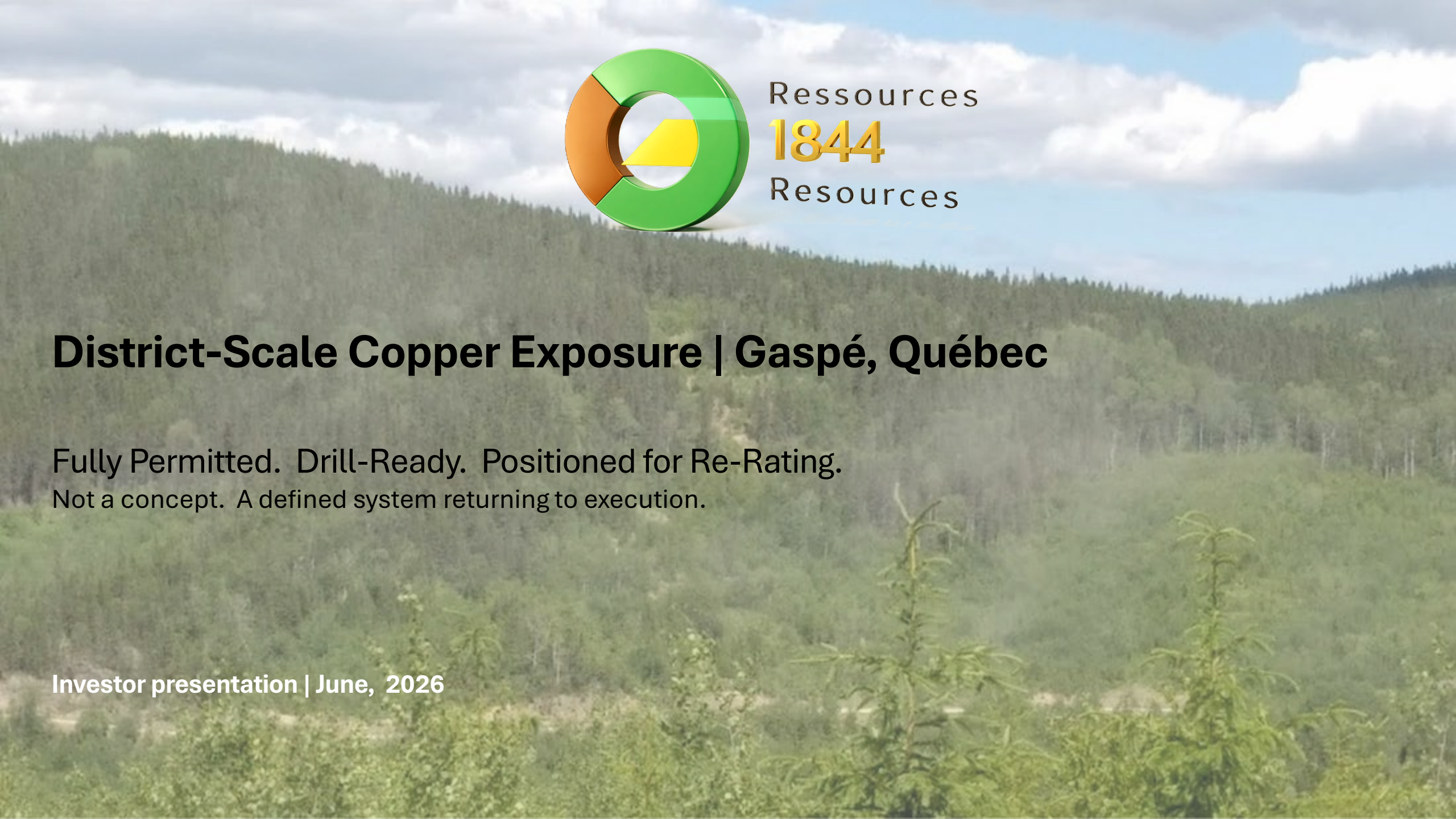


Ressources 1844 Resources

District-Scale Copper Exposure | Gaspé, Québec

Fully Permitted. Drill-Ready. Positioned for Re-Rating.

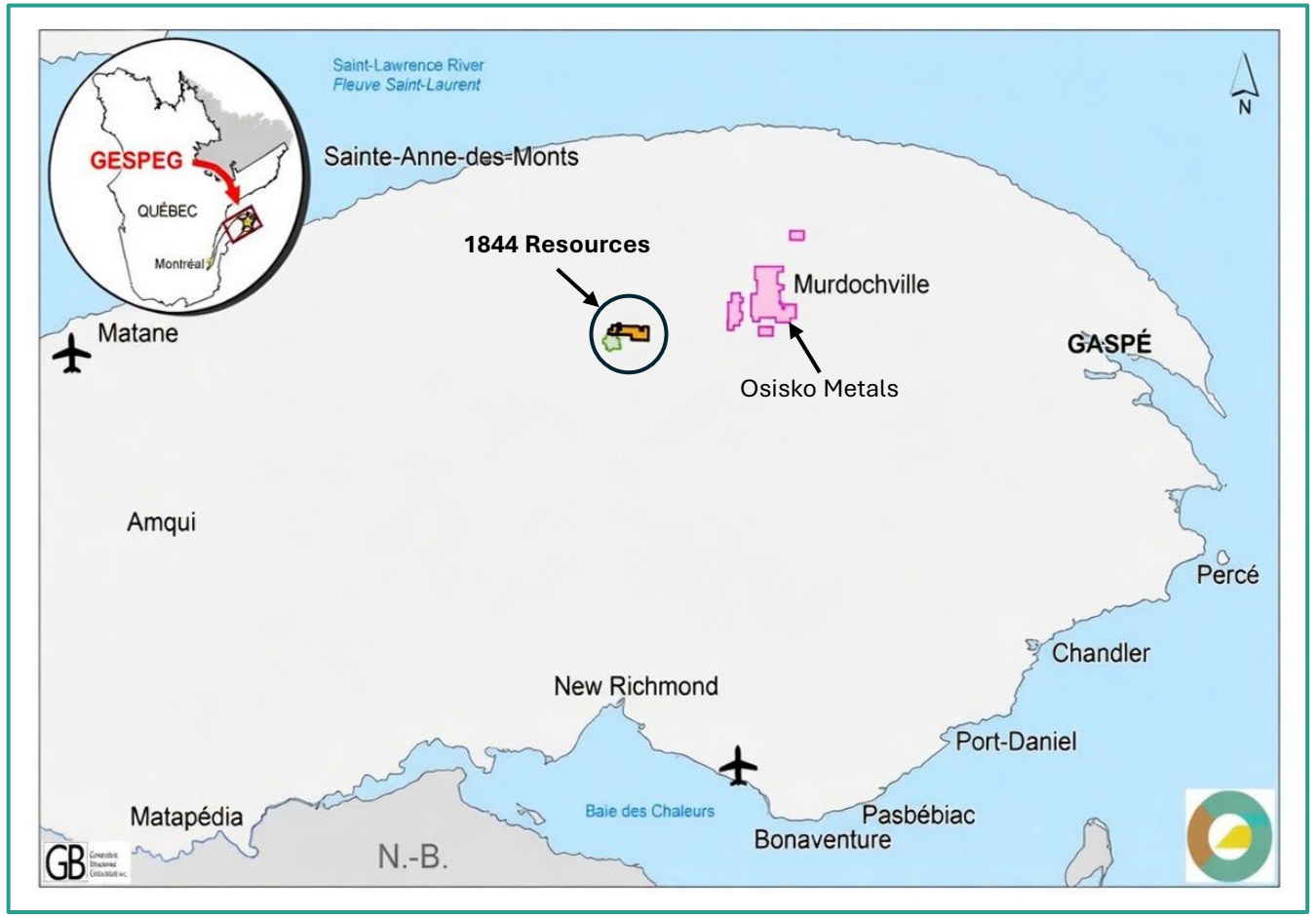
Not a concept. A defined system returning to execution.

Investor presentation | June, 2026

The District

Exposure to a Re-Emerging Copper District

- Located in Québec's historic Gaspé copper porphyry system (1.3 Mt of Cu mined over 45 years*).
- Near the Gaspe Copper Project – Murdochville Mine: long-life, large-scale copper system.
- Significant modern investment by Osisko Metals at Murdochville.
- 1844 is positioned on the western extension of a proven copper system currently being re-validated by modern exploration.



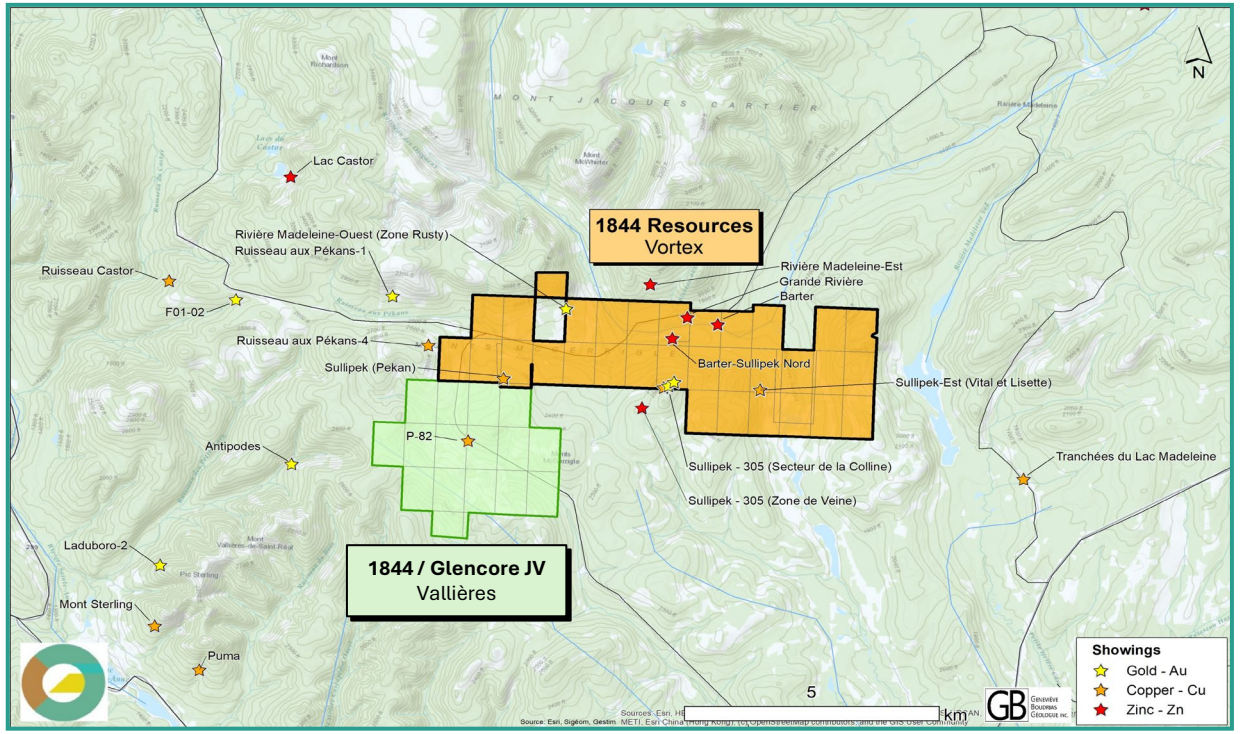
*Source : Osisko Metals' website.

SV2 Project – A Defined Copper System

Advanced Exploration Asset

- ~68km^2 land package.
- Historical drilling + known mineralization.
- NI 43-101 inferred resource at Sullipek (2017):
  - 2,24Mt @ 1,09% Cu
  - 24 400 tonnes of in-situ copper
- Previously drilled, not conceptual.
- Demonstrated mineralization across multiple zones.
- System-scale potential, not isolated targets.

Classification	Tonnes (Mt)	Cu Grade (%)	Contained Cu (t)	Cut-off Grade (%)	Notes
Inferred – Vortex/Sullipek	2.24	1.09	24,400	0.40	Based on 349 drill holes and 10,212 assays
Inferred – incl. Vallières	4.29	1.04	44,836	0.40	



Objective: demonstrate continuity, scale, and system architecture.

Mineralization Across Multiple Programs

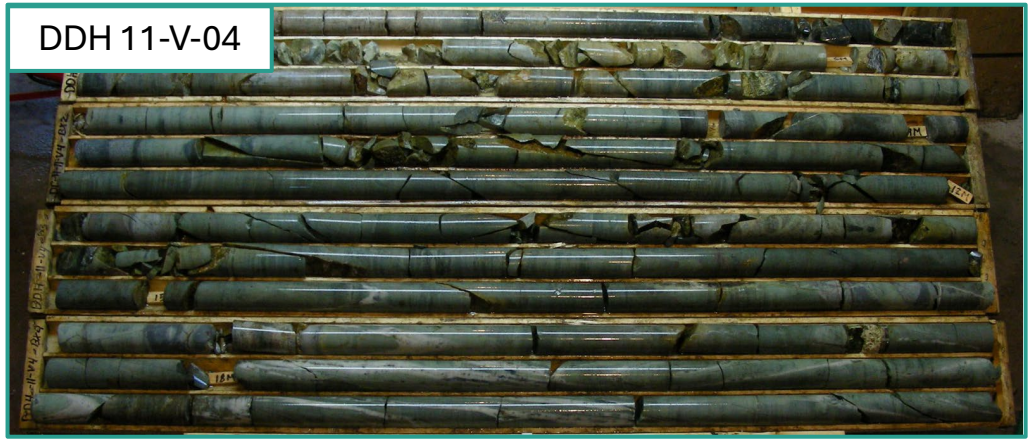
- ~7,500m drilled across 3 historical programs (1989, 2009, 2011).
- Copper mineralization intersected in every program.
- Multiple mineralized horizons identified within stratigraphic sequence.
- Consistent results across Indian Point and Forillon formations.
- 2012 geophysics indicates intrusive source at depth.

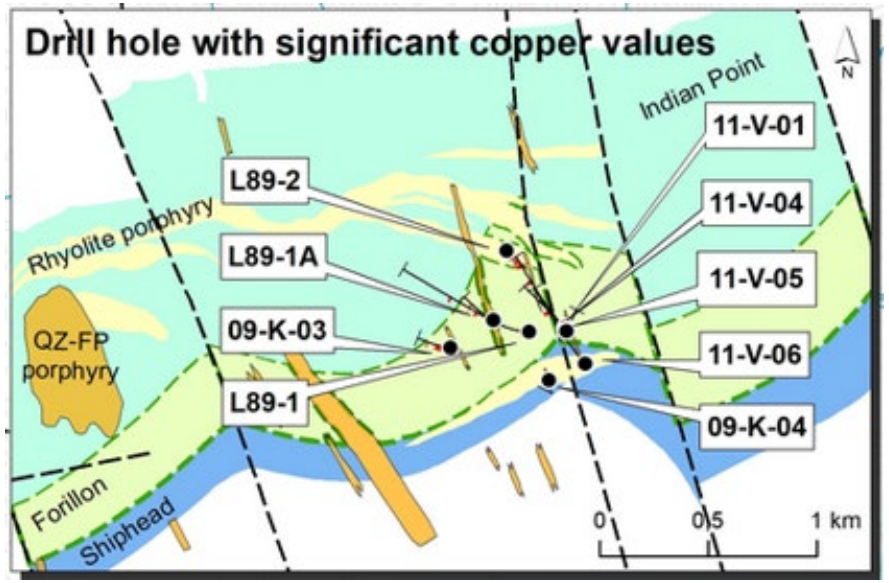
Multiple programs have consistently intersected copper mineralization, supporting a broader system-scale interpretation.

Selected Intercepts:
DDH 11-V-04:
- 29.8m @ 0.94% Cu
  23.6m @ 0.25% Cu
  17.0m @ 0.30% Cu

DDH 09-K-03:
- 10.0m @ 0.43% Cu

DDH 11-V-04





A System, Not a Target

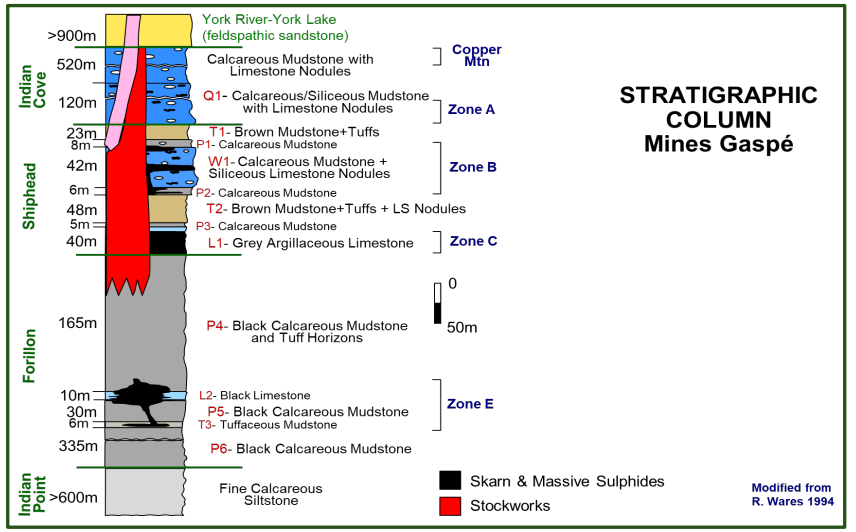
District-Scale Copper System

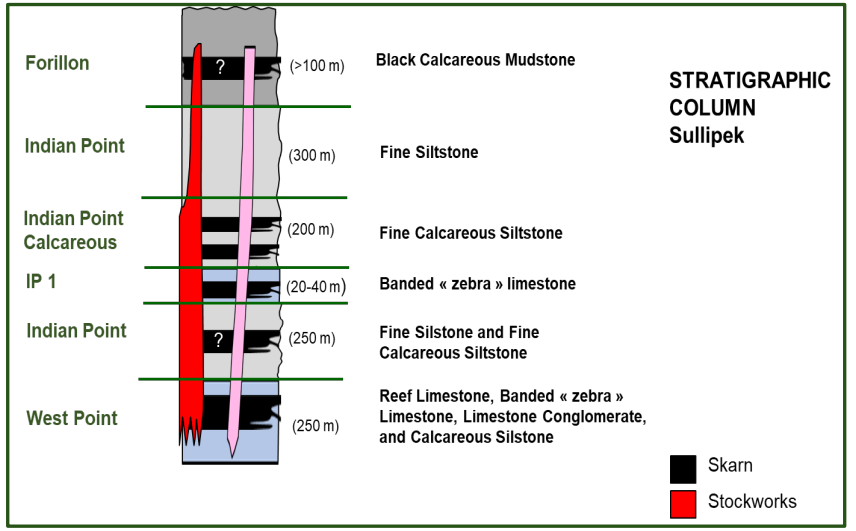
- Intrusive-driven hydrothermal system.
- Same geological framework as Gaspé Copper.
- Multiple structural and lithological controls.
- Mineralization observed across several zones.

The objective is not to test a target – it is to validate a system capable of supporting scale.

Scale is derived from system continuity – not isolated intersections.

Shared geology with Gaspé Copper

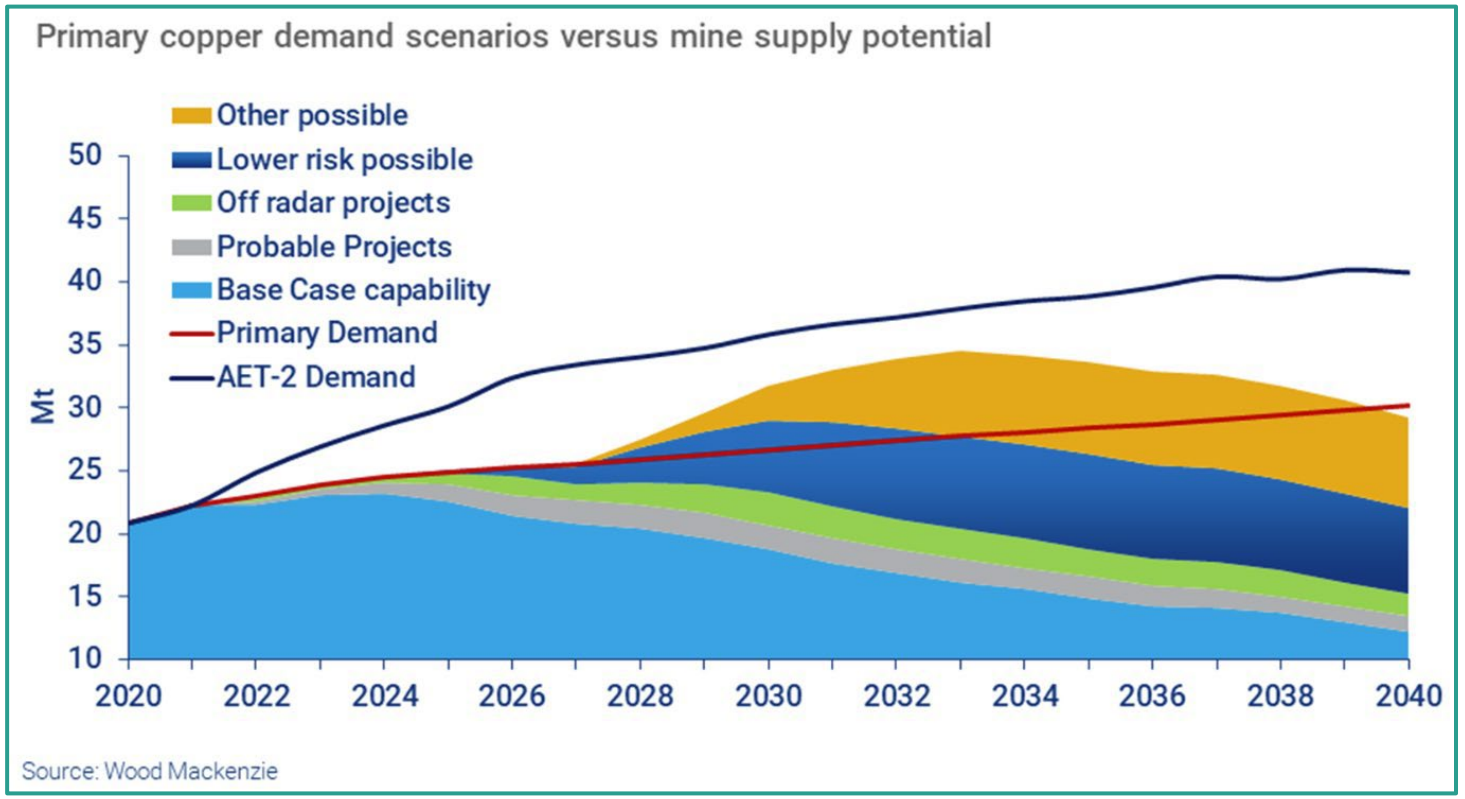




Why Copper and Why Now?

Global electrification

- Push to electrify is driving 24% demand growth by 2035.
- IEA forecasting a 30-40% supply shortfall.
  - Driven by increasing demand and falling supply.
- New resources need to offset shortfall.
- Junior exploration companies are key to making the discoveries that become mines.
- 1844 Resources is advancing an early-stage project with a know resource adjacent to a world class advanced stage project.



Mispriced, Not Misunderstood

Current Market Disconnect

Market Cap: ~$3 – 4M*.

Discount driven by :

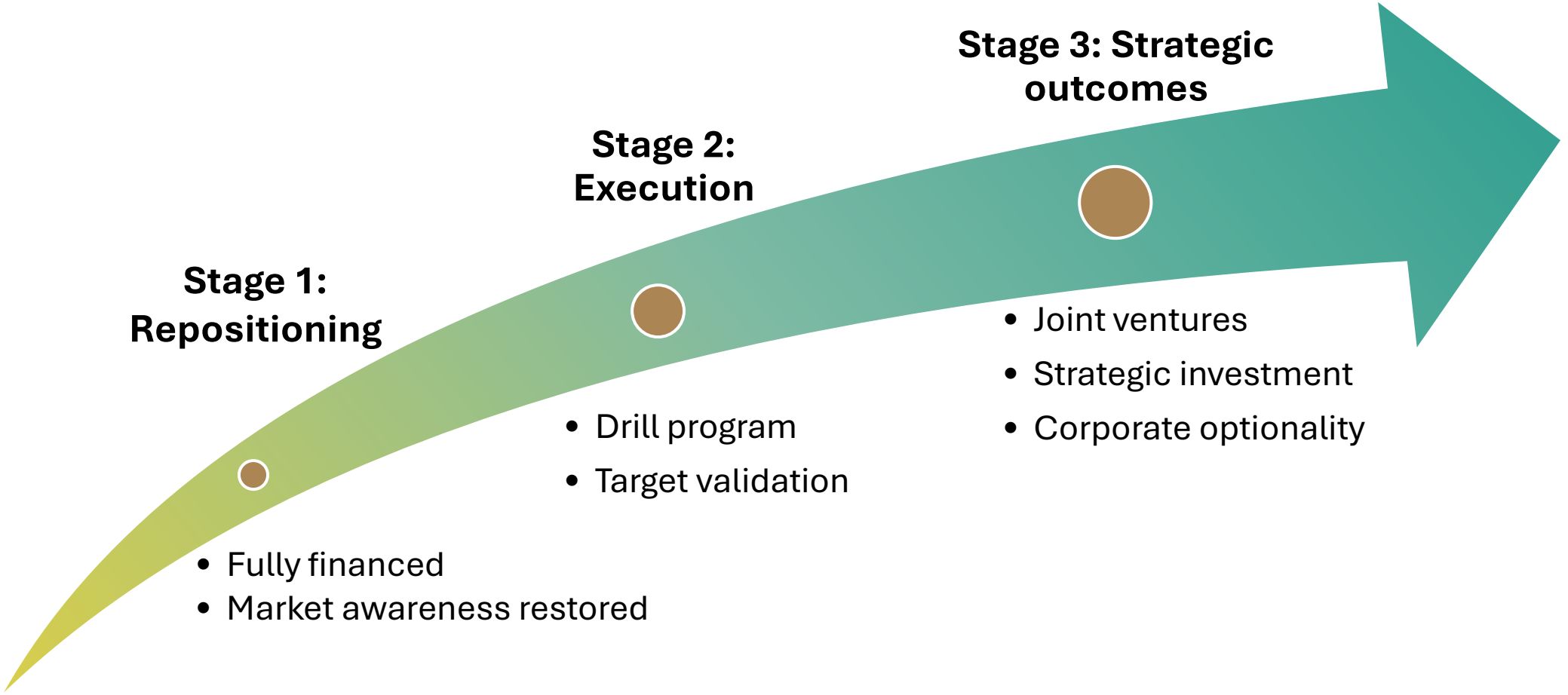
- Perceived financing risk
- Limited recent exploration activity
- Under-communicated technical thesis

All three constraints are now being removed simultaneously:

- Drill permits are now in place
- Defined targets and updated data
- Clear execution plan

*As of 2026-04-06.

Clear Path to Re-Rating



2026 Execution Roadmap

Q2	Q2-Q3	Q3-Q4
Phase 1 – Data & Targeting	**Phase 2 – Field Work**	**Phase 3 - Drilling**
• Re-logging + compilation • Target refinement	• Site access + sampling • Technical validation	• 3,000m initial program, with potential to expand • Follow-up drilling based on results

Sequential de-risking – each phase informs the next
Designed to transition the project from historical definition to active system validation

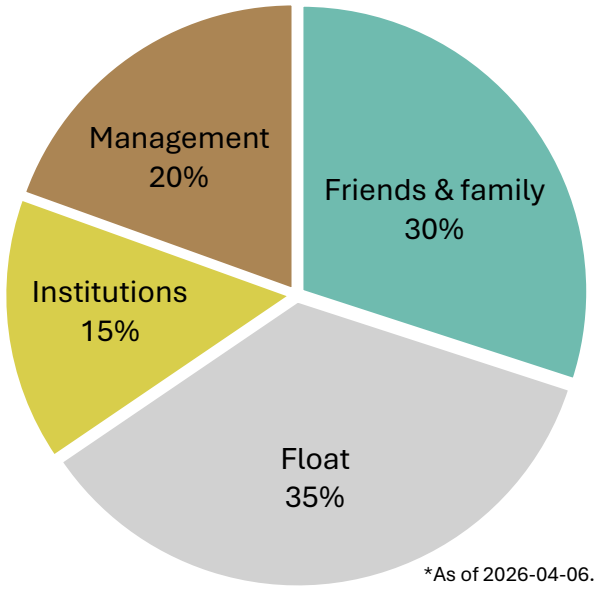
2026 Drill Program Framework

Target Zone	Basis	Objective	Success Outcome
Structural target	Historical confirmation	Confirm continuity	Additional proof of concept
Vortex extension (step-out)	Historical drilling + geophysics	Test new zone	New discovery vector
Re-interpreted zone	Re-interpretation of core logs	Refine system model	Improve targeting accuracy
Deep intrusive target	Deep target testing	System verification	Intrusive source identification

Each drill hole contributes to system definition – not isolated success/failure.

Equity structure

Share Ownership



*As of 2026-04-06.

Strong insider alignment and controlled float support disciplined market behaviour.

Capitalization Table

Capital Structure	
Shares outstanding	142,984,442
Options outstanding	4,900,000
Warrants outstanding	34,687,847
Fully diluted	177,672,289
Market Capitalization (as of 2026-06-12)	C$6,4M

Options & Warrants – Expiry Date	
1,793,750 warrants @ $0.05	2026-12-29
6,521,464 warrants @ $0.05	2026-12-30
26,372,633 warrants @ $0.05	2028-02-06
3,000,000 options @ $0.10	2026-07-26
200,000 options @ $0.05	2028-05-28
200,000 options @ $0.05	2028-06-13
1,000,000 options @ $0.05	2030-09-30
500,000 options @ $0.05	2031-04-09

Capital Discipline

Disciplined Capital Allocation:

- 3:1 ratio on expenditures between exploration and G&A.
- Majority of capital directed toward value-generating exploration activities.

Capital is deployed only when it directly advances system understanding and drives value catalysts.

Experienced Technical and Capital Markets Team

Management

Sylvain Laberge
President, CEO & Director

30+ years of experience in the junior metals and mining industry.

Specialist in resource project development in Quebec.

Bernard-Olivier Martel, P.Geo
Chief Geologist

20+ years of experience as a professional geologist in Quebec. Leading drilling and exploration at Osisko Metals Gaspe Copper Project.

Andrew Davidson, CPA, CA
CFO & Director

15+ years of experience in developing and financing resource projects in North America. Multiple projects brought from exploration into production.

Board of Directors

- Sylvain Laberge
- Andrew Davidson
- Pierre-Yves Larose
- Mathieu Olivier
- Andre Gauthier
- Jade Guillemette

Advisory Board

- Robert (Bob) Wares

- 30+ years of resource development experience.
- 20+ years of geological experience.
- Direct experience in advancing projects from exploration to production.
- Strong capital markets and financing track record.

Positioned for Re-Rating Through Execution

Fully permitted. Fully funded (post raise).

Ready to Execute.

Contact us:

Sylvain Laberge: slaberge@sdnlfinancial.com

Andrew Davidson: davidson@fnr.ca

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@1844Resources

1844 Resources Inc.