

1844 Resources Inc.

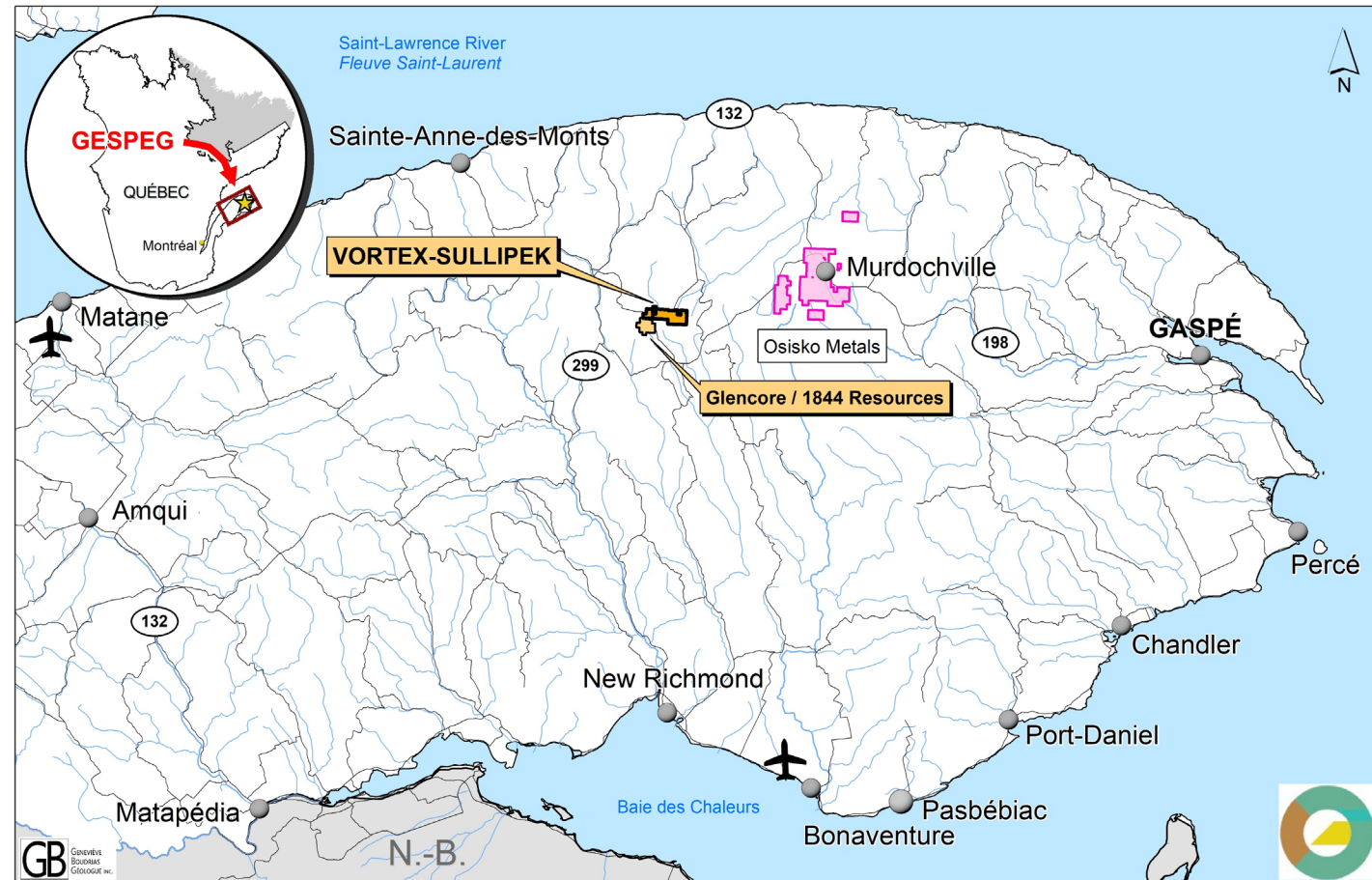
Copper Exploration in the Quebec's Historic Gaspé Belt

Forward Looking Statements

Some statements in this presentation may contain forward-looking information. All statements, other than of historical fact, that address activities, events or developments that the Company believes, expects or anticipates will or may occur in the future (including, without limitation, statements regarding potential mineralization) are forward-looking statements. Forward-looking statements are generally identifiable by use of the words “may”, “will”, “should”, “continue”, “expect”, “anticipate”, “estimate”, “believe”, “intend”, “plan” or “project” or the negative of these words or other variations on these words or comparable terminology. Forward-looking statements are subject to a number of risks and uncertainties, many of which are beyond the Company’s ability to control or predict, that may cause the actual results of the Company to differ materially from those discussed in the forward-looking statements. Factors that could cause actual results or events to differ materially from current expectations include, among other things, without limitation, failure to establish estimated mineral resources, the possibility that future exploration results will not be consistent with the Company’s expectations, changes in world gold markets or markets for other commodities, and other risks disclosed in the Company’s public disclosure record on file with the relevant securities regulatory authorities. Any forward-looking statement speaks only as of the date on which it is made and except as may be required by applicable securities laws, the Company disclaims any intent or obligation to update any forward-looking statement.

Who We Are

- Junior copper explorer focused on Quebec's Gaspé copper belt
- Flagship Vortex/Sullipek Project:
 - 64 Claims
 - 3100 ha
 - 31 km²
 - Historic 43-101
- 50/50 Joint Venture with Glencore on adjoined Vallieres Project
- Adjacent to Osisko Metals' Gaspé Copper Mine
- Clean balance sheet
- Financing for future development

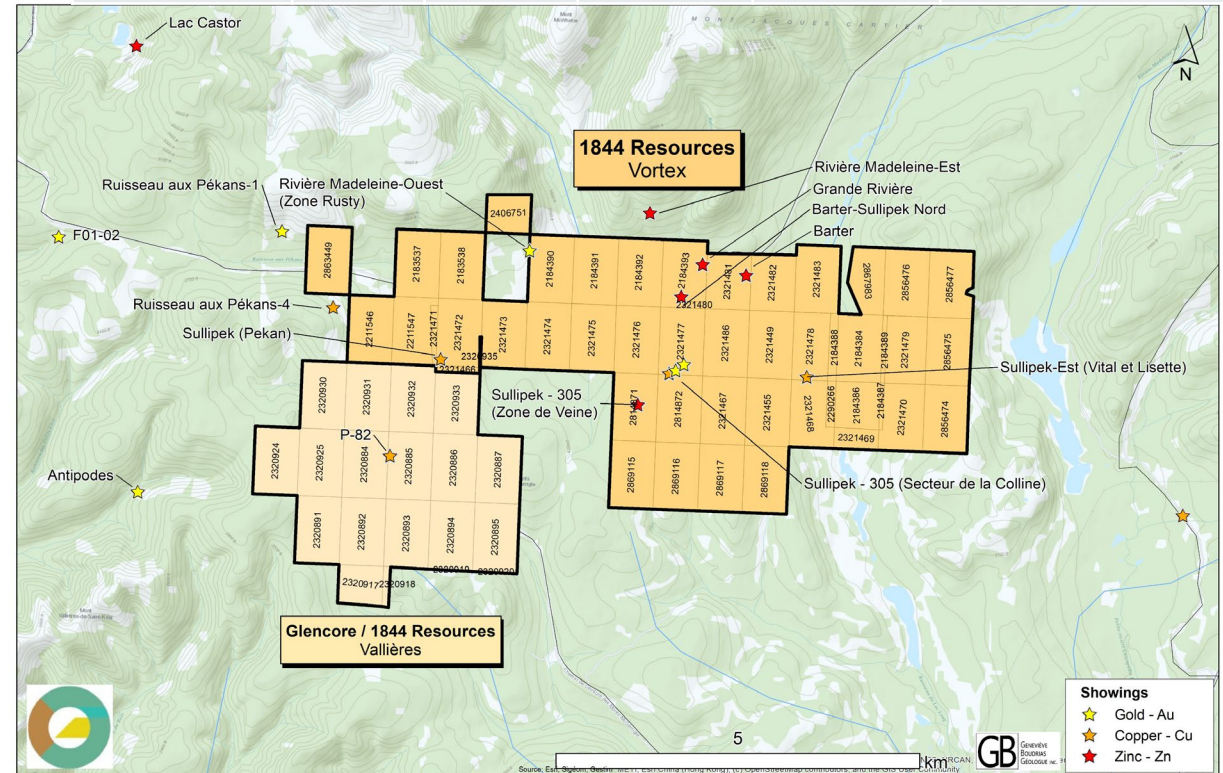


Project Overview

Vortex/Sullipek Highlights

- NI 43-101 Inferred Resource:
 - 2.24Mt
 - 1.09% Cu
 - 24,400 tonnes of in-situ copper
- Drill permits secured for the first time since 2012
- Airborne geophysical survey completed in October 2025
- Acquired 50% ownership of Vallieres Joint Venture from SOQUEM Inc. in October 2025
 - Now a 50:50 Joint Venture Partner with Glencore

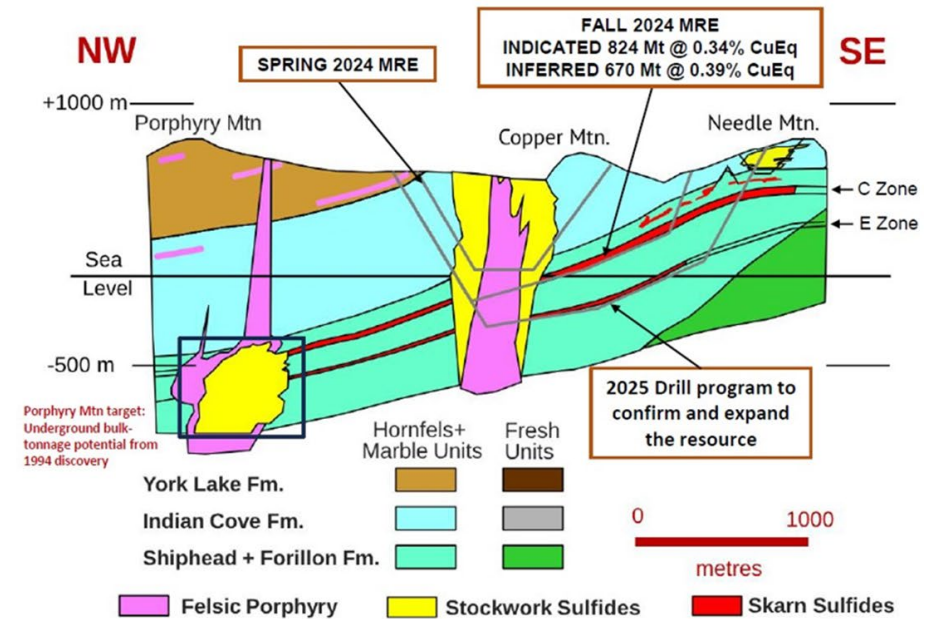
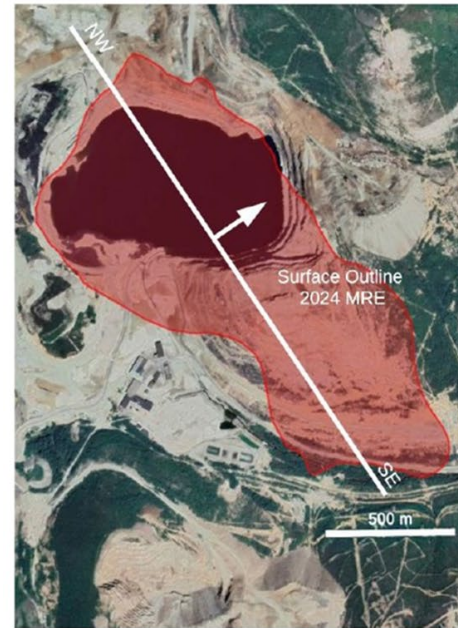
Classification	Tonnes (Mt)	Cu Grade (%)	Contained Cu (t)	Cut-off Grade (%)	Notes
Inferred – Vortex/Sullipek	2.24	1.09	24,400	0.40	Based on 349 drill holes and 10,212 assays
Inferred – incl. Vallieres	4.29	1.04	44,836	0.40	



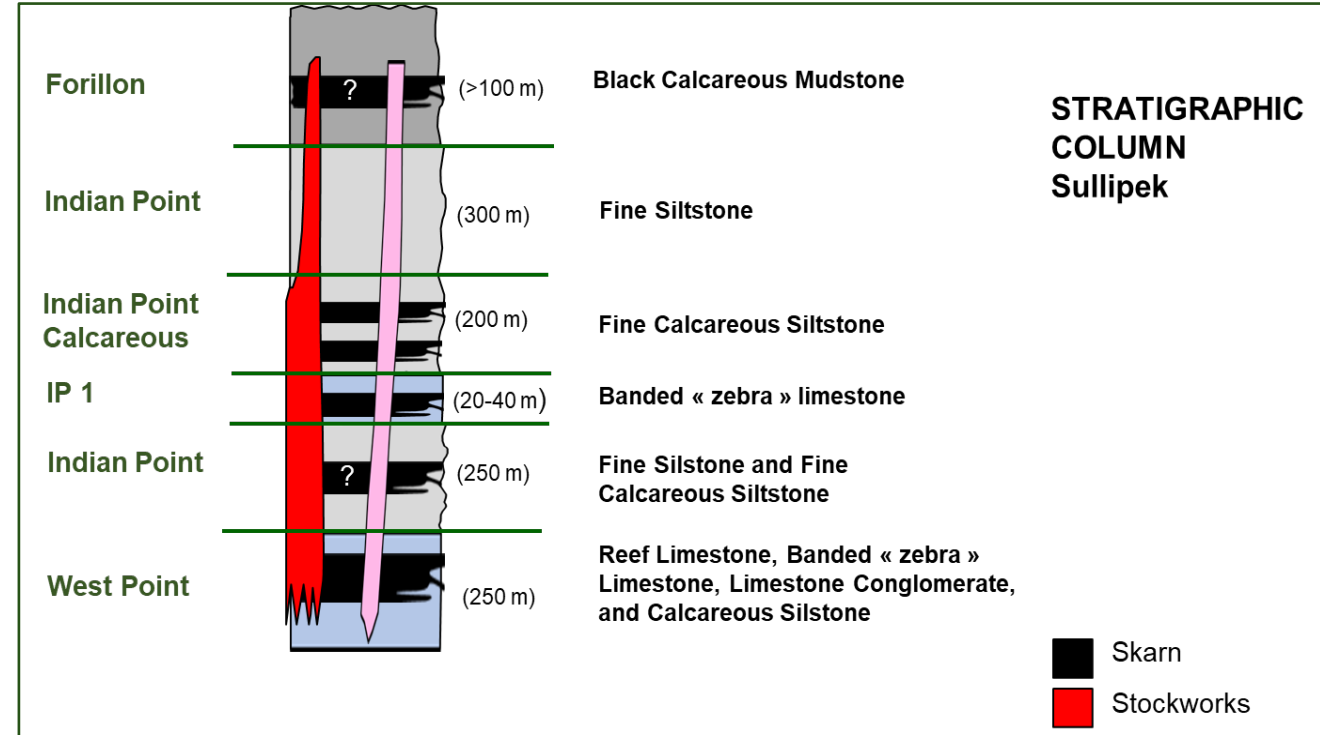
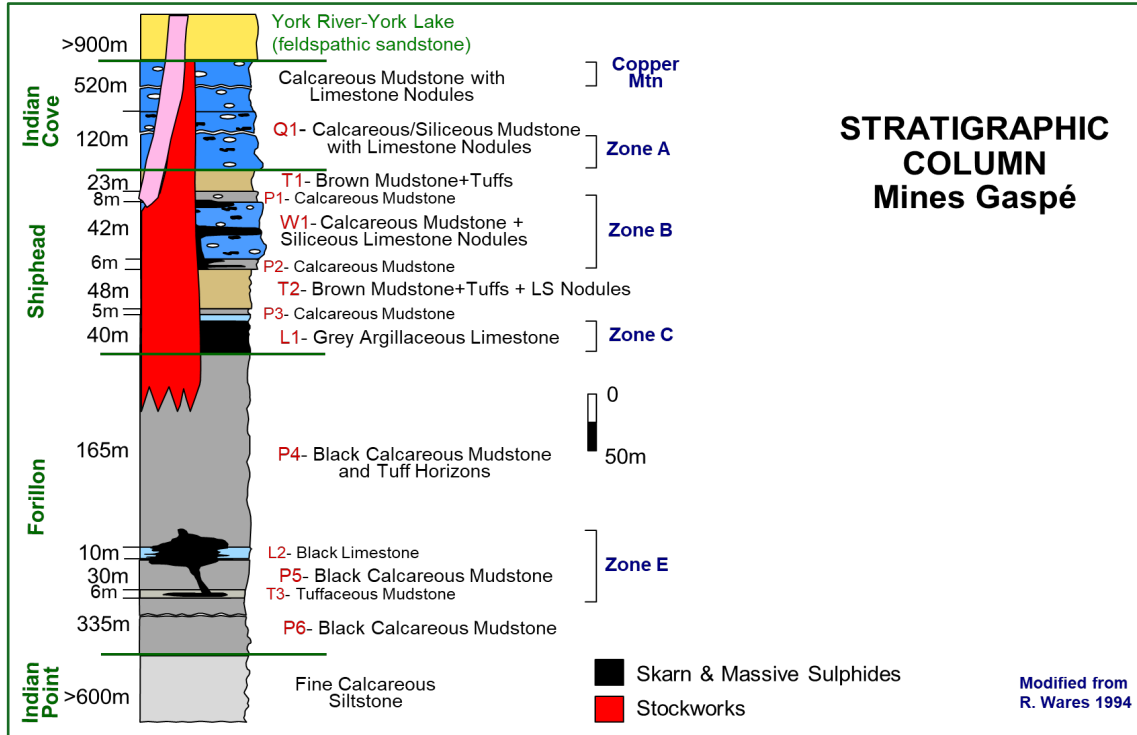
Geology of Osisko Metals' Gaspe Mine

Osisko Metals – Gaspe Copper Mine

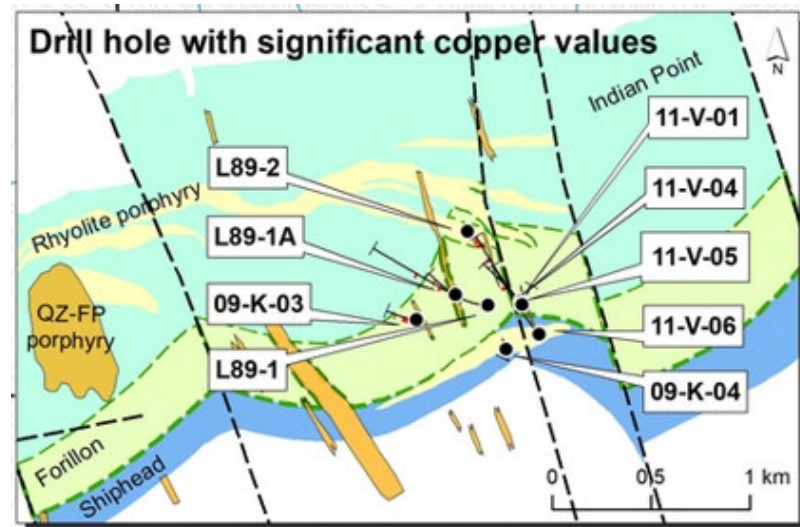
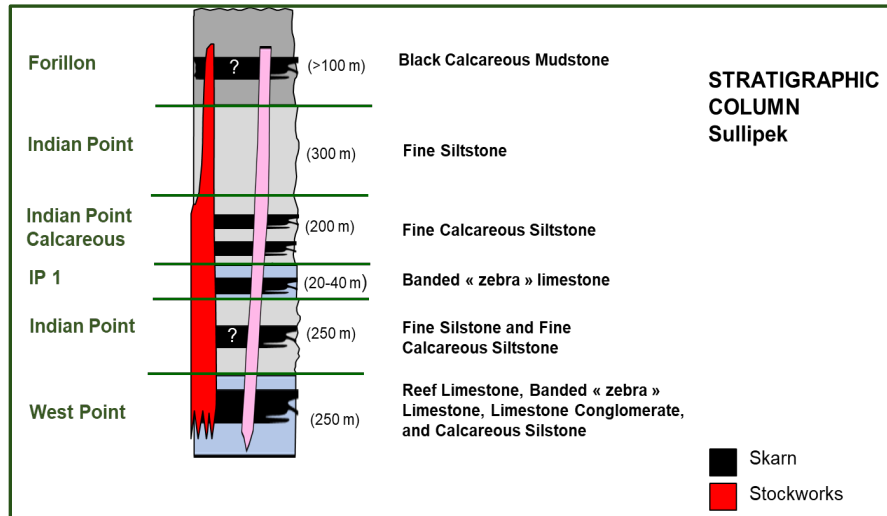
- Osisko Metals – 824 Mt advanced stage deposit
- Resource centered around two primary formations:
 - Indian Cove Formation
 - Shiphead & Forillon Formation
- 1844's Vortex/Sullipek formation shares the same formations, with confirmed mineralization.



Stratigraphic column Mines Gaspé Vs Sullipek



Drilling results from 1989, 2009, 2011 and Mineral Resources



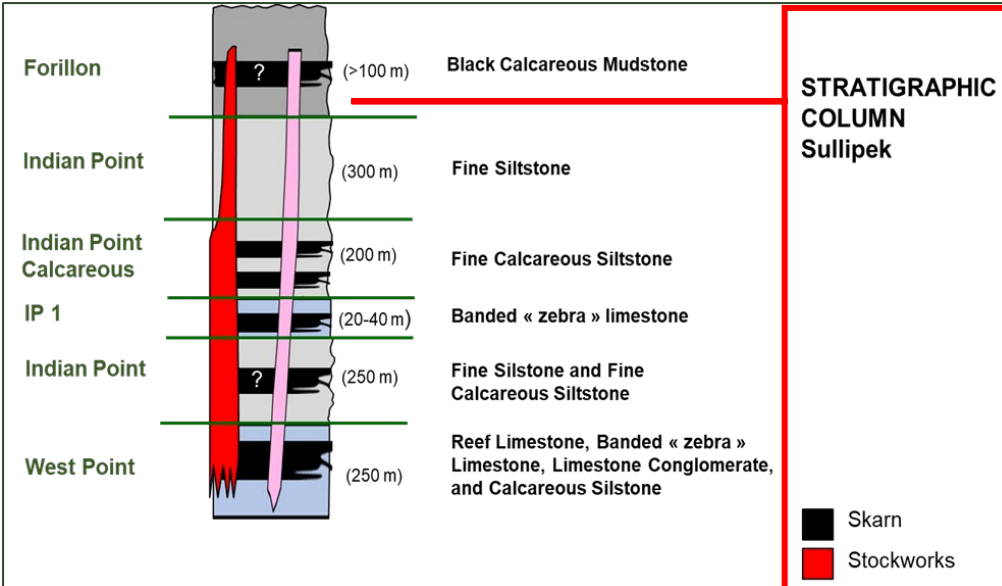
- **The lower contact of the Forillon Formation:**
 - **29.8 m @ 0.94% Cu: DDH 11-V-04**
 - 21.0 m @ 0.13% Cu: DDH 11-V-01
 - 8.5 m @ 0.16% Cu: DDH 11-V-05
 - 10.0 m @ 0.43% Cu: DDH 11V-05
 - 7.4 m @ 0.25% Cu: DDH 09-K-04
- **Indian Point Calcareous Formation:**
 - 7.0 m @ 0.12% Cu: DDH 11-V-04
 - **11.2 m @ 0.24% Cu: DDH 11-V-04**
 - 22.7 m @ 0.1% Cu: DDH 11-V-06
 - 9.0 m @ 0.15% Cu: DDH 11-V-06
 - 24.65 m @ 0.21% Cu: DDH 09-K-03
 - 23.5 m @ 0.27% Cu: DDH 09-K-03
 - 10.3 m @ 0.57% Cu: DDH L89-1
- **IP1. Horizon:**
 - **23.6 m @ 0.21% Cu : DDH 11-V-04**
 - **17.0 m @ 0.25% Cu: DDH 11-V-04**
 - 7.0 m @ 0.5% Cu: DDH 11-V-04
 - 5.0 m @ 0.2% Cu : DDH L89-1
- **West Point Formation: Sullipek**
 - Discovered in 1968 by geophysics.
 - Explored between 1968, 1970, 1993 and 1994.
 - The Cu-Mo mineralization is hosted by metasomatized carbonates (skarn). The mineralization consists of chalcopyrite, sphalerite, molybdenite, pyrrhotite, hematite, and pyrite located at the contact between dacitic porphyry and limestone.
 - 339 historical drill holes and totaling approximately 46,535 meters.
 - Mineral Resource:

Optimization Name	Classification	Mineral Resources			Waste	Total	
		Tonnage	Grade Cu %	In-Situ Cu Content t	Tonnage	Tonnage	Stripping Ratio
Whole deposit	Inferred	4,295,000	1.04	45,000	49,700,000	53,995,000	11.57
Sullipek side only	Inferred	2,240,000	1.09	24,400	14,870,000	17,110,000	6.65
Sullipek claim only	Inferred	895,000	1.24	11,000	6,040,000	6,935,000	6.75

NI 43-101 Resource Estimation – Sullipek Copper Deposit, Gaspesie, Quebec, Canada

SIGNIFICANT Cu, Ag and Mo ASSAYS from VORTEX

Sullipek-East DDH 11-V-04

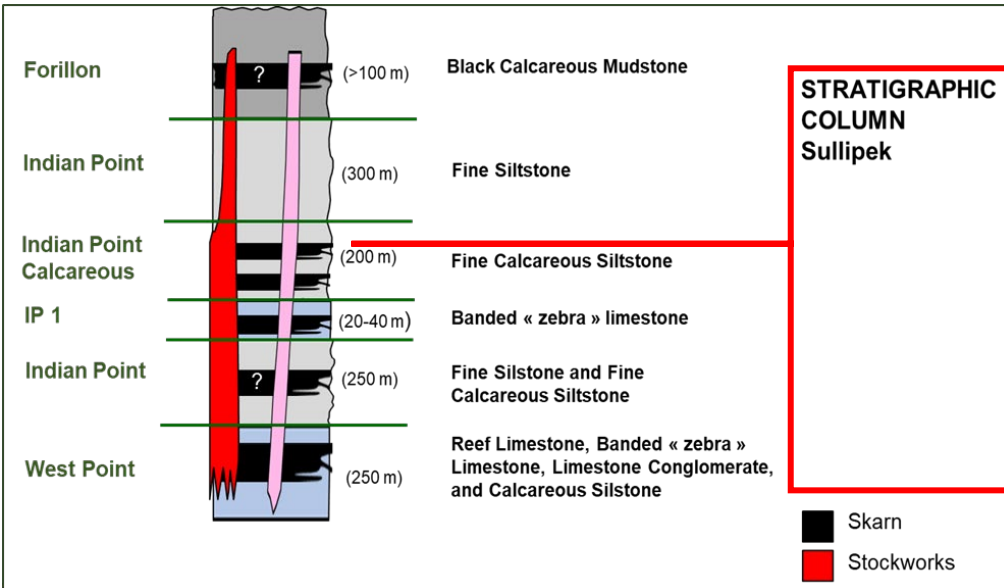


Forillon

From (m)	To (m)	Length (m)	Cu %	Ag g/t	Mo %
5.2	35.0	29.80	0.94	3.91	0.011

Porcellanite. Mainly along beds containing disseminated chalcopyrite and pyrrhotite. With a series of parallel veins, ranging from millimeters to centimeters in size, containing quartz, chalcopyrite, and pyrite.

SIGNIFICANT Cu, Ag and Mo ASSAYS from VORTEX *Sullipek-East DDH 11-V-04*



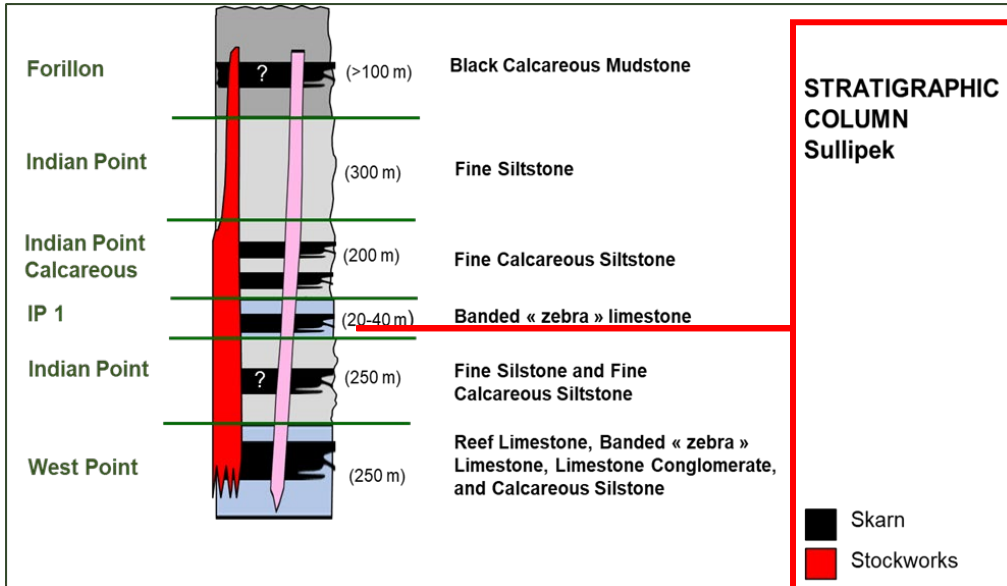
Indian Point Calcareous

From (m)	To (m)	Length (m)	Cu %	Ag g/t	Mo %
452.0	463.2	11.20	0.24	5.25	0.002

Skarn with garnet/diopside and disseminated chalcopyrite, pyrrhotite and pyrite. Indian Point Formation (Limestone)

SIGNIFICANT Cu, Ag and Mo ASSAYS from VORTEX

Sullipek-East DDH 11-V-04



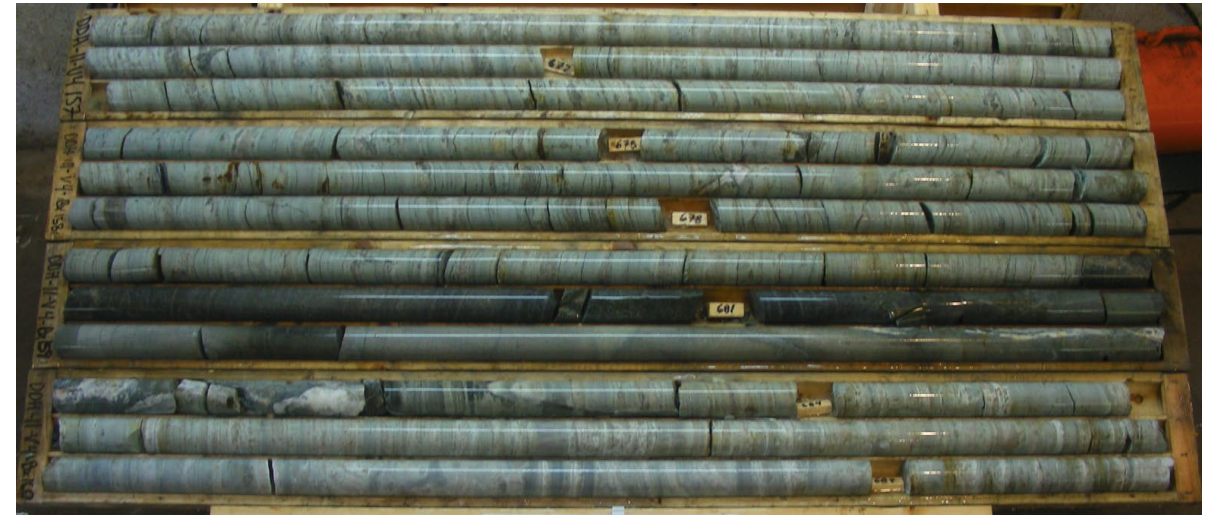
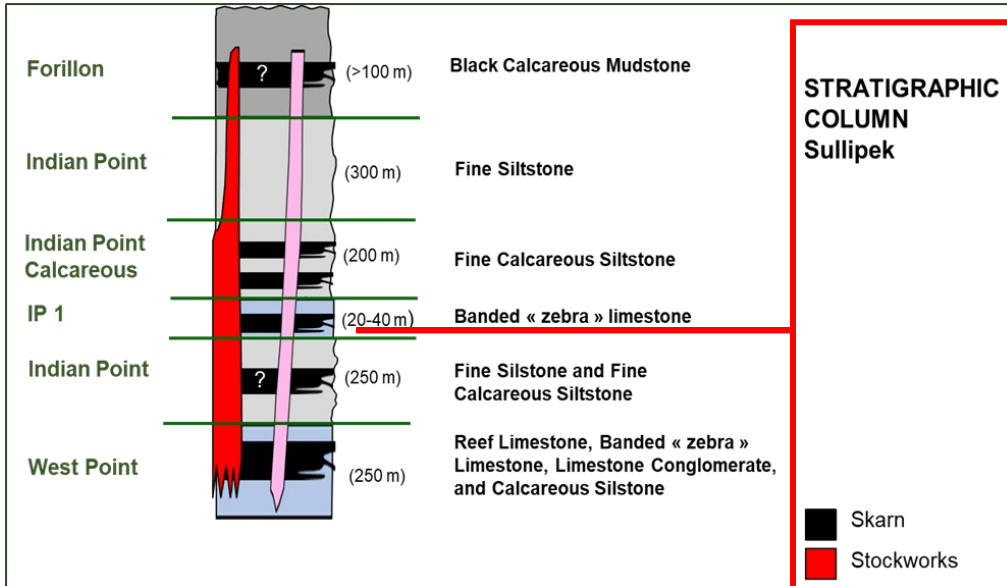
Quartz-feldspar porphyry

From (m)	To (m)	Length (m)	Cu %	Ag g/t	Mo %
615.0	638.6	23.60	0.25	0.88	0.031

Quartz-feldspar porphyry with disseminated chalcopyrite. Molybdenite is associated with late veins/fractures

SIGNIFICANT Cu, Ag and Mo ASSAYS from VORTEX

Sullipek-East DDH 11-V-04



From (m)	To (m)	Length (m)	Cu %	Ag g/t	Mo %
663.0	680.0	17.00	0.30	3.45	0.019

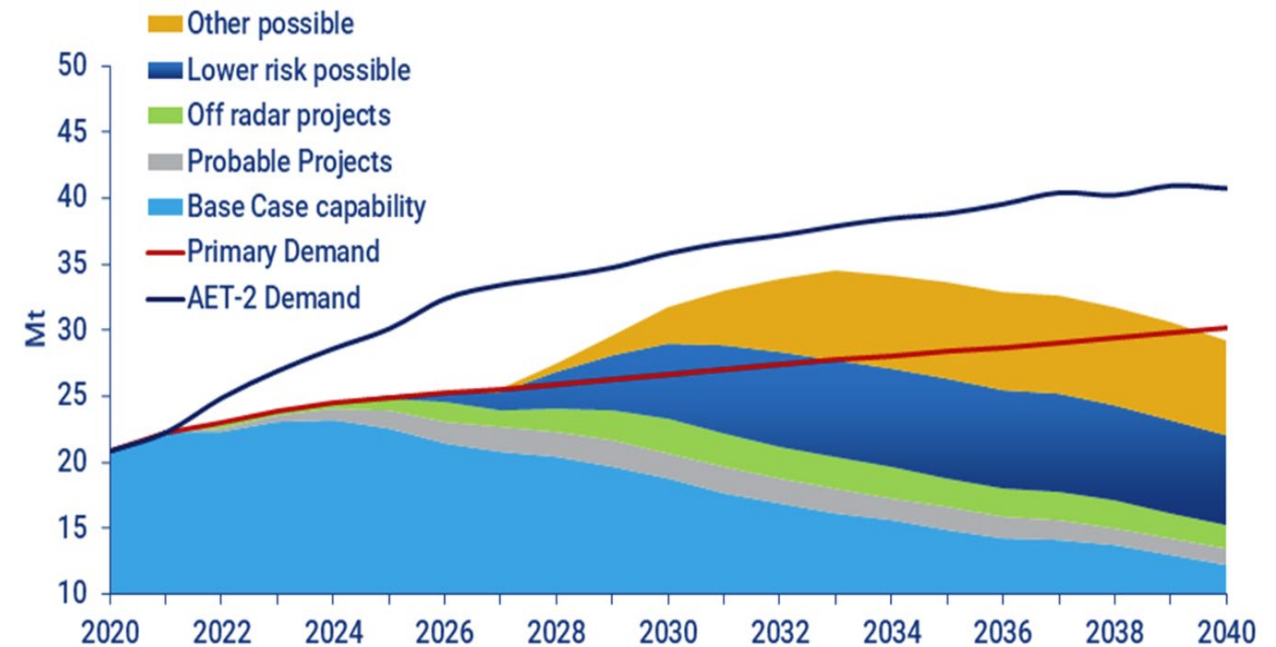
Skarn with garnet/diopside/tremolite and disseminated chalcopyrite, pyrrhotite and pyrite

Why Copper and Why Now?

Global Electrification

- Push to electrify is driving 24% demand growth by 2035
- IEA forecasting a 30-40% supply shortfall
 - Driven by increasing demand and falling supply
- New resources need to offset shortfall
- Junior exploration companies are key to making the discoveries that become mines
- 1844 Resources is advancing an early-stage project with a known resource adjacent to a world class advanced stage project

Primary copper demand scenarios versus mine supply potential



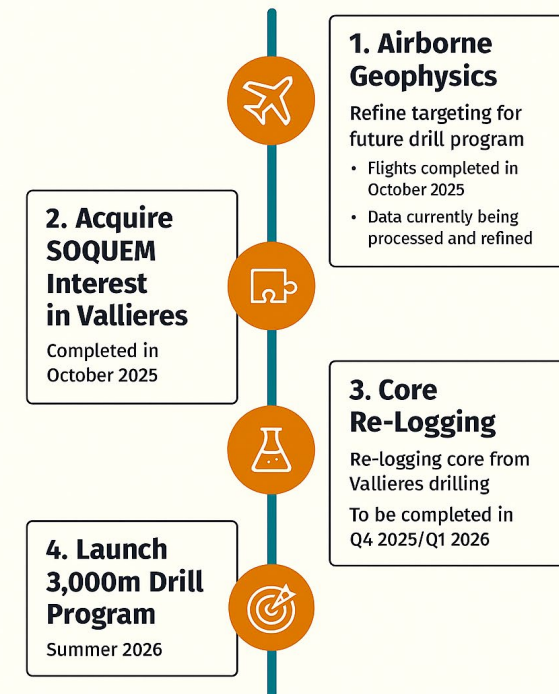
Source: Wood Mackenzie

2025 – 2026 Growth Plan

Multiple Exploration Programs – One Goal, resource expansion

- Airborne geophysics
 - Refine targeting for future drill program
 - Flights completed in October 2025
 - Data currently being processed and refined
- Acquire SOQUEM interest in Vallieres
 - Completed in October 2025
- Core re-logging
 - Re-logging core from Vallieres drilling
 - To be completed in Q2, Q3 2026
- 3,000 m drill program on Vortex/Sullipek
 - Summer 2026

2025-2026 Growth Plan



Equity Structure

Capitalisation Currently

Shares issued	142,159,442
Options outstanding	3,400,000
Warrants outstanding	41,746,593
Fully diluted	187,306,035

Major Shareholders

Management
15%

Friends & Family
31%



8%



8%

Other Institutions
2%

The Team

Sylvain Laberge
Pres., CEO & Director

30+ years of experience in the junior metals and mining industry

Specialist in resource project development in Quebec

B-O Martel
Head of Exploration
P.Geo

20+ years of experience as a professional geologist in Quebec

Leading drilling and exploration at Osisko Metals Gaspé Copper Project

Andy Davidson
CFO & Director
CPA, CA

15+ years of experience in developing and financing resource projects in North America

Multiple projects brought from exploration into production

Advisory Board

- **Robert (Bob) Wares** – Founder, Osisko Metals
- **Dr. Larry Hulbert** – Specialist in massive sulphide deposits
- **Tim Termuende** – Career geologist and project developer
- **Louis David Gauthier** – Marketing and public relations

Board of Directors

- **Sylvain Laberge** – President & CEO
- **Andrew Davidson** - CFO
- **Pierre-Yves Larose** – Professional Geologist
- **Mathieu Olivier** – Finance Professional
- **Andre Gauthier** - Engineering

Join Us in Quebec's Copper Future

Financing opportunity is now open


Positioned for growth in a rising copper market

Contact us:

Sylvain Laberge: slaberge@sdnlfinancial.com

Andrew Davidson: davidson@fnr.ca

www.1844Resources.com

 @1844Resources

 1844 Resources Inc.